

## **JOB POSTING NOTICE**

**Position:** Loan Funding Specialist **Location:** Sulphur Springs, TX

**Hours:** Monday – Friday: 8:00 AM – 5:00 PM

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## **POSITION PURPOSE**

This position is responsible for the non-real estate commercial and consumer loan exception tracking/mitigation and document preparation function for Alliance Bank. This employee offers the customer the highest degree of service and promotes all Alliance Bank's products and services.

## SKILLS, KNOWLEDGE, AND PHYSICAL REQUIREMENTS

- 1. Ability to read, write and speak the English language, bilingual helpful.
- 2. High School diploma (or equivalency).
- 3. Three (3) years' experience in banking or job-related field and one (1) year of training and/or education in the field or a combination of education and experience providing equivalent knowledge.
- 4. Ability to respond to customer requests with tact, diplomacy, and a sense of urgency.
- 5. Ability to work accurately under deadline situations and to adapt to a fast-paced environment.
- 6. Ability to organize and prioritize own tasks and responsibilities as well as certain departmental functions to improve overall efficiency as well as to set goals and meet deadlines.
- 7. Ability to present a professional demeanor at all times.
- 8. Ability to operate basic office equipment including a PC job-related software.
- 9. Ability to handle bank and customer transactions with a high level of confidentiality.
- 10. Schedules are prepared based on business need and subject to change at any time. This may include the need for evenings, weekends, or holiday coverage.
- 11. Ability to stand, bend, stoop, squat, and kneel.
- 12. Ability to lift up to 50 pounds.

## **ESSENTIAL FUNCTIONS AND BASIC DUTIES**

- 1. Personify Alliance Bank's mission statement of The best in **all** we do.
- 2. Promotes Alliance Bank's culture through all interactions modeling the Alliance Bank way of Customer Experience.
- 3. Always maintain a high level of confidentiality in customer and bank information.
- 4. Keep updated on all Alliance Bank policies and procedures pertaining to the position.
- 5. Serve as the support contact for anyone using the loan documentation preparation software for the bank.
- 6. Review all loan approvals for exception violations in the following areas and determine whether documents can be produced or if further documentation/approval needs to be obtained by the loan officer.
  - a. Technical Exceptions
  - b. Compliance Exceptions
  - c. Financial Exceptions
- 7. Track all policy exceptions on booked loans.
- 8. Review all loan approvals for ongoing financial tracking.

This is a summary of the requirements and essential functions.

The full job description is available upon request.

Qualified applicants should submit a resume to HR@Alliancebank.com.



AN EQUAL OPPORTUNITY EMPLOYER